



3081 Bergen Peak Drive • Evergreen, CO 80439 • 303-674-6400 • MountEvans.org

Thank you for considering a gift to Mount Evans in your estate planning. We encourage you to consult with an attorney and/or financial advisor to be certain your estate plans will reflect your intentions. For your convenience, sample wording for making gifts by will, trust, or beneficiary designation to the Mount Evans are printed on this sheet. Mount Evans Hospice, Inc. (dba Mount Evans Home Health Care & Hospice) is a 501(c)3 nonprofit, Tax ID 84-0831843.

Cash Gifts

A charitable gift of cash can be designated in your will. This simply requires including a few lines in a will or a codicil—a legal instrument made to modify an earlier will. See below to find language you can share with your attorney when remembering us in your will.

“I give and bequeath to Mount Evans Hospice, Inc., Evergreen, Colorado, a nonprofit corporation organized under the laws of the State of Colorado, the sum of \$ _____ to be used *for the general purposes of Mount Evans Hospice, Inc. (or designated in support of a specific program named here or by a memorandum filed with the charity)*. Tax ID 84-0831843

Securities

I give and bequeath to Mount Evans Hospice, Inc., Evergreen, Colorado a nonprofit corporation organized under the laws of the State of Colorado, the following described securities (or other personal property) _____ to be used *for the general purposes of Mount Evans Hospice, Inc. (or in support of a specific program or use)*. Tax ID 84-0831843

Life Insurance, Retirement Plan or IRA

Review the beneficiary designations of your life insurance, retirement plans and IRAs. These should be coordinated with your overall estate plan to make sure your entire estate is left the way you intend. If you want to give a gift to Mount Evans in your estate plans, retirement assets are the most highly taxed assets to leave to your family, making them excellent charitable gifts to support our mission.

Life insurance policies, retirement plans, IRAs and annuity contracts, like any other property, can be given outright by naming Mount Evans Hospice, Inc. as the sole beneficiary of the policy. If you wish to leave a portion of the policy, you can designate multiple beneficiaries and divide the asset by percentage (50% to Mount Evans, 50% to another beneficiary) or by a specific dollar amount.

Beneficiary Designations of Life Insurance, Annuity, and Qualified Plan Contracts

“Mount Evans Hospice, Inc., Evergreen, Colorado, a nonprofit organization under the laws of the State of Colorado, Tax ID 84-0831843”