



3081 Bergen Peak Drive ♦ Evergreen, CO 80439 ♦ 303-674-6400 ♦ MountEvans.org

Procedure for Stock Donations to Mount Evans Home Health Care & Hospice

Donations from a Fidelity account:

Donors send a letter to Fidelity requesting the transfer to Mount Evans's Fidelity account. The account # is: Z73-527092

Donations from a Non Fidelity Account:

Donations from a non Fidelity Account or non Fidelity stock are known as a DTC transfer and the donor must contact his or her broker or Plan Administrator to request that the stock or funds to be donated will be transferred to Fidelity (DTC # 0226) and the donor will give his or her broker Mount Evans' Fidelity account number, Z73-527092.

Contact for Fidelity

Scott Elwell – 303-825-7346 x53191
Scottelwell.team@fidelity.com
Address – 1625 Broadway, Suite 110
Denver, CO 80202

Mount Evans Home Health Care and Hospice Tax id number is 84-0831843

Please let us know what type of stock is being transferred and the donor name so that we can accurately credit the gift to the donor's record.

For questions please contact Betsy Hays at Mount Evans 303-674-6400 or bhays@mtevans.org